

2016

Form 990-PF

Return of Private Foundation or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public. Information about Form 990-PF and its separate instructions is at www.irs.gov/form990pf.

Open to Public Inspection

Department of the Treasury Internal Revenue Service

For calendar year 2016 or tax year beginning 2016, and ending

M.D., Anderson Foundation PO Box 2558 Houston, TX 77252

Employer identification number 30-0129656 Telephone number 713-216-1095

Check all that apply Initial return Final return Address change

Check type of organization Section 501(c)(3) exempt private foundation

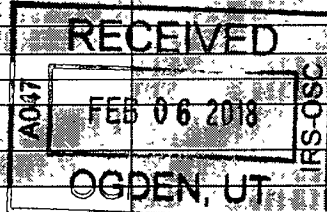
Fair market value of all assets at end of year \$ 119,321,343 Accounting method Cash

Table with 4 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include contributions, interest, dividends, net gain, capital gain, other income, administrative expenses, and total expenses.

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Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)			
		Beginning of year (a) Book Value	End of year (b) Book Value (c) Fair Market Value		
ASSETS	1	Cash – non-interest-bearing			
	2	Savings and temporary cash investments	1,939,022.	1,782,740.	1,780,938.
	3	Accounts receivable ▶			
		Less allowance for doubtful accounts ▶			
	4	Pledges receivable ▶			
		Less allowance for doubtful accounts ▶			
	5	Grants receivable			
	6	Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7	Other notes and loans receivable (attach sch) ▶			
		Less allowance for doubtful accounts ▶			
	8	Inventories for sale or use			
	9	Prepaid expenses and deferred charges			
	10a	Investments – US and state government obligations (attach schedule)			
		b Investments – corporate stock (attach schedule) Statement 7	65,139,032.	64,170,028.	78,314,746.
		c Investments – corporate bonds (attach schedule) Statement 8	24,830,475.	24,108,221.	22,155,949.
	11	Investments – land, buildings, and equipment basis ▶			
	Less accumulated depreciation (attach schedule) See Stmt 9 ▶	70,560.	70,560.	35,523.	
12	Investments – mortgage loans				
13	Investments – other (attach schedule) Statement 10	16,707,500.	16,248,090.	17,034,187.	
14	Land, buildings, and equipment basis ▶				
	Less accumulated depreciation (attach schedule) ▶				
15	Other assets (describe ▶)				
16	Total assets (to be completed by all filers – see the instructions Also, see page 1, item I)	108,686,589.	106,379,639.	119,321,343.	
LIABILITIES	17	Accounts payable and accrued expenses			
	18	Grants payable			
	19	Deferred revenue			
	20	Loans from officers, directors, trustees, & other disqualified persons			
	21	Mortgages and other notes payable (attach schedule)			
	22	Other liabilities (describe ▶)			
	23	Total liabilities (add lines 17 through 22)	0.	0.	
NET ASSETS OR FUND BALANCES	Foundations that follow SFAS 117, check here and complete lines 24 through 26 and lines 30 and 31. <input checked="" type="checkbox"/>				
	24	Unrestricted	108,686,589.	106,379,639.	
	25	Temporarily restricted			
	26	Permanently restricted			
	Foundations that do not follow SFAS 117, check here and complete lines 27 through 31. <input type="checkbox"/>				
	27	Capital stock, trust principal, or current funds			
	28	Paid-in or capital surplus, or land, bldg, and equipment fund			
29	Retained earnings, accumulated income, endowment, or other funds				
30	Total net assets or fund balances (see instructions)	108,686,589.	106,379,639.		
31	Total liabilities and net assets/fund balances (see instructions)	108,686,589.	106,379,639.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year – Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	108,686,589.
2	Enter amount from Part I, line 27a	2	-2,306,950.
3	Other increases not included in line 2 (itemize) ▶	3	
4	Add lines 1, 2, and 3	4	106,379,639.
5	Decreases not included in line 2 (itemize) ▶	5	
6	Total net assets or fund balances at end of year (line 4 minus line 5) – Part II, column (b), line 30	6	106,379,639.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shares MLC Company)		(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Publicly traded securities				
b Passthrough K-1 capital gain				
c Section 731 gain				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)	
a 7,170,697.		6,197,783.	972,914.	
b 219,514.			219,514.	
c 26,573.			26,573.	
d				
e				
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(i) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any		
a			972,914.	
b			219,514.	
c			26,573.	
d				
e				
2 Capital gain net income or (net capital loss).	<input type="checkbox"/> If gain, also enter in Part I, line 7 <input type="checkbox"/> If loss, enter -0- in Part I, line 7		2	1,219,001.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)	<input type="checkbox"/> If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8		3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If 'Yes,' the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2015	6,122,139.	121,418,230.	0.050422
2014	5,404,755.	123,926,371.	0.043613
2013	5,351,843.	118,013,427.	0.045349
2012	5,901,237.	112,527,932.	0.052442
2011	5,010,526.	115,602,276.	0.043343
2 Total of line 1, column (d)			2 0.235169
3 Average distribution ratio for the 5-year base period — divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years			3 0.047034
4 Enter the net value of noncharitable-use assets for 2016 from Part X, line 5			4 116,940,914.
5 Multiply line 4 by line 3			5 5,500,199.
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 37,370.
7 Add lines 5 and 6			7 5,537,569.
8 Enter qualifying distributions from Part XII, line 4			8 6,087,926.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 -- see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1 Date of ruling or determination letter _____ (attach copy of letter if necessary -- see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here. <input checked="" type="checkbox"/> and enter 1% of Part I, line 27b		1	37,370.
c All other domestic foundations enter 2% of line 27b Exempt foreign organizations enter 4% of Part I, line 12, col (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		2	0.
3 Add lines 1 and 2		3	37,370.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only Others enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3 If zero or less, enter -0-		5	37,370.
6 Credits/Payments			
a 2016 estimated tax pmts and 2015 overpayment credited to 2016	6 a	40,330.	
b Exempt foreign organizations -- tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c	17,000.	
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments Add lines 6a through 6d	7	57,330.	
8 Enter any penalty for underpayment of estimated tax Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8		
9 Tax due If the total of lines 5 and 8 is more than line 7, enter amount owed	9	0.	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	19,960.	
11 Enter the amount of line 10 to be Credited to 2017 estimated tax Refunded	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for the definition)? <i>If the answer is 'Yes' to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities</i>		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year (1) On the foundation. ▶ \$ 0. (2) On foundation managers ▶ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? <i>If 'Yes,' attach a detailed description of the activities</i>		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? <i>If 'Yes,' attach a conformed copy of the changes</i>		X
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If 'Yes,' has it filed a tax return on Form 990-T for this year?		N/A
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? <i>If 'Yes,' attach the statement required by General Instruction T</i>		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, col (c), and Part XV</i>	X	
8 a Enter the states to which the foundation reports or with which it is registered (see instructions) TX		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990 PF to the Attorney General (or designate) of each state as required by General Instruction G? <i>If 'No,' attach explanation</i>	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2016 or the taxable year beginning in 2016 (see instructions for Part XIV)? <i>If 'Yes,' complete Part XIV</i>		X
10 Did any persons become substantial contributors during the tax year? <i>If 'Yes,' attach a schedule listing their names and addresses</i>		X

Part VII-A Statements Regarding Activities (continued)

11	At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule (see instructions)	11	Yes	No X
12	Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement (see instructions)	12		X
13	Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>N/A</u>	13	X	
14	The books are in care of <u>Kevin Biekert</u> Telephone no <u>713-216-6009</u> Located at <u>PO Box 2558 Houston TX</u> ZIP + 4 <u>77252</u>			
15	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year <u>N/A</u>	15		N/A
16	At any time during calendar year 2016, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country <u></u>	16		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

		Yes	No
1 a	During the year did the foundation (either directly or indirectly)		
(1)	Engage in the sale or exchange, or leasing of property with a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2)	Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3)	Furnish goods, services, or facilities to (or accept them from) a disqualified person? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4)	Pay compensation to, or pay or reimburse the expenses of, a disqualified person? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5)	Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(6)	Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.) <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here <input type="checkbox"/>	1 b	X
c	Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2016?	1 c	X
2	Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5))		
a	At the end of tax year 2016, did the foundation have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2016? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If 'Yes,' list the years <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
b	Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement - see instructions)	2 b	N/A
c	If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here <u>20</u> , <u>20</u> , <u>20</u> , <u>20</u>		
3 a	Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b	If 'Yes,' did it have excess business holdings in 2016 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969, (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest, or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the foundation had excess business holdings in 2016)	3 b	N/A
4 a	Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b	Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2016?	4 b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))? Yes No

(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive? Yes No

(3) Provide a grant to an individual for travel, study, or other similar purposes? Yes No

(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions) Yes No

(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals? Yes No

b If any answer is 'Yes' to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Yes No

Organizations relying on a current notice regarding disaster assistance check here

c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? Yes No

If 'Yes,' attach the statement required by Regulations section 53.4945–5(d) N/A

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? Yes No

b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? Yes No

If 'Yes' to 6b, file Form 8870

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? Yes No

b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction? Yes No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Statement 11		196,000.	0.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE.'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
None				

Total number of other employees paid over \$50,000 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter 'NONE.'

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
JP Morgan Chase PO Box 2558 Houston, TX 77252	Inv & Grants Mgmt	266,762.
MPC Capital Advisors, LLC 622 Third Avenue, 38th Floor New York, NY 10017	Investment mgmt	110,872.

Total number of others receiving over \$50,000 for professional services 0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1 N/A -----	
2 -----	
3 -----	
4 -----	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1 N/A -----	
2 -----	
All other program-related investments See instructions 3 -----	

Total. Add lines 1 through 3 0.

BAA

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities	1 a	116,556,881.
b	Average of monthly cash balances	1 b	2,129,336.
c	Fair market value of all other assets (see instructions)	1 c	35,523.
d	Total (add lines 1a, b, and c)	1 d	118,721,740.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1 e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	118,721,740.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	1,780,826.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	116,940,914.
6	Minimum investment return. Enter 5% of line 5	6	5,847,046.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	5,847,046.
2a	Tax on investment income for 2016 from Part VI, line 5	2 a	37,370.
b	Income tax for 2016 (This does not include the tax from Part VI)	2 b	
c	Add lines 2a and 2b	2 c	37,370.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	5,809,676.
4	Recoveries of amounts treated as qualifying distributions	4	
5	Add lines 3 and 4	5	5,809,676.
6	Deduction from distributable amount (see instructions)	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	5,809,676.

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26	1 a	6,087,926.
b	Program-related investments — total from Part IX-B	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required)	3 a	
b	Cash distribution test (attach the required schedule)	3 b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	6,087,926.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	5	37,370.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	6,050,556.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2015	(c) 2015	(d) 2016
1 Distributable amount for 2016 from Part XI, line 7				5,809,676.
2 Undistributed income, if any, as of the end of 2016				
a Enter amount for 2015 only			6,051,374.	
b Total for prior years. 20__, 20__, 20__		0.		
3 Excess distributions carryover, if any, to 2016				
a From 2011				
b From 2012				
c From 2013				
d From 2014				
e From 2015				
f Total of lines 3a through e	0.			
4 Qualifying distributions for 2016 from Part XII, line 4: \$ 6,087,926.				
a Applied to 2015, but not more than line 2a			6,051,374.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2016 distributable amount				36,552.
e Remaining amount distributed out of corpus	0.			
5 Excess distributions carryover applied to 2016 (If an amount appears in column (d), the same amount must be shown in column (a))	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	0.			
b Prior years' undistributed income Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions.		0.		
e Undistributed income for 2015 Subtract line 4a from line 2a Taxable amount — see instructions			0.	
f Undistributed income for 2016 Subtract lines 4d and 5 from line 1. This amount must be distributed in 2017.				5,773,124.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)	0.			
8 Excess distributions carryover from 2011 not applied on line 5 or line 7 (see instructions)	0.			
9 Excess distributions carryover to 2017. Subtract lines 7 and 8 from line 6a	0.			
10 Analysis of line 9				
a Excess from 2012				
b Excess from 2013				
c Excess from 2014				
d Excess from 2015				
e Excess from 2016				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2016, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

Tax year	Prior 3 years			(e) Total
	(a) 2016	(b) 2015	(c) 2014	
b 85% of line 2a				
c Qualifying distributions from Part XII, line 4 for each year listed				
d Amounts included in line 2c not used directly for active conduct of exempt activities				
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c				
3 Complete 3a, b, or c for the alternative test relied upon:				
a 'Assets' alternative test — enter:				
(1) Value of all assets				
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)				
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed				
c 'Support' alternative test — enter:				
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)				
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)				
(3) Largest amount of support from an exempt organization				
(4) Gross investment income				

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))

None

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or e-mail address of the person to whom applications should be addressed

See Statement 12

b The form in which applications should be submitted and information and materials they should include

See Statement for Line 2a

c Any submission deadlines:

See Statement for Line 2a

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

See Statement for Line 2a

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<p><i>a Paid during the year</i> See attachment</p>	N/A		See attachment	5,794,975.
Total				▶ 3a 5,794,975.
<p><i>b Approved for future payment</i> The Harris School Inc 6210 Rookin Houston TX 77074</p> <p>BakerRipley 4500 Bissonnet St Ste 200 Bellaire TX 77401</p>	N/A	PC	General support	75,000.
	N/A	PC	"Building Neighborhoods That Work" campaign	30,000.
Total				▶ 3b 105,000.

Schedule B
(Form 990, 990-EZ,
or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**
▶ Information about Schedule B (Form 990, 990-EZ, 990-PF) and its instructions is at www.irs.gov/form990.

OMB No 1545-0047

2016

Name of the organization

M.D. Anderson Foundation

Employer identification number

30-0129656

Organization type (check one)

Filers of:

Form 990 or 990-EZ

Section:

- 501(c)() (enter number) organization
 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
 4947(a)(1) nonexempt charitable trust treated as a private foundation
 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer 'No' on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

BAA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990, 990-EZ, or 990-PF) (2016)

Name of organization

Employer identification number

M.D. Anderson Foundation

30-0129656

Part I Contributors (see instructions) Use duplicate copies of Part I if additional space is needed

(a) Number	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Estate of Charles McClure PO Box 2558 Houston, TX 77252	\$ 56,204.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-----	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-----	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-----	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-----	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)
-----	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions)

Name of organization M.D. Anderson Foundation	Employer identification number 30-0129656
---	---

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year (Enter this information once See instructions) ▶ \$ _____ N/A
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	N/A		

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift	
Transferee's name, address, and ZIP + 4	Relationship of transferor to transferee

M.D. Anderson Foundation

30-0129656

Statement 1
Form 990-PF, Part I, Line 11
Other Income

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
K-1 income	\$ 768,815.	\$ 768,815.	
Royalty income	11,841.	11,841.	
Total	<u>\$ 780,656.</u>	<u>\$ 780,656.</u>	<u>\$ 0.</u>

Statement 2
Form 990-PF, Part I, Line 16a
Legal Fees

	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
General governance and counseling	\$ 2,895.			\$ 2,895.
Total	<u>\$ 2,895.</u>	<u>\$ 0.</u>		<u>\$ 2,895.</u>

Statement 3
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Audit and tax compliance	\$ 33,541.	\$ 16,770.		\$ 16,771.
Bookkeeping	47,670.	23,835.		23,835.
Total	<u>\$ 81,211.</u>	<u>\$ 40,605.</u>		<u>\$ 40,606.</u>

Statement 4
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Grants administration	\$ 114,000.			\$ 114,000.
Investment management fees	311,591.	\$ 311,591.		
Total	<u>\$ 425,591.</u>	<u>\$ 311,591.</u>		<u>\$ 114,000.</u>

M.D. Anderson Foundation

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Statement 5
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Ad valorem tax	\$ 368.	\$ 368.		
Foreign tax	18,360.	18,360.		
Form 990-PF tax	20,000.			
Form 990-T tax	5,000.			
Production tax	1,081.	1,081.		
Total	<u>\$ 44,809.</u>	<u>\$ 19,809.</u>		<u>\$ 0.</u>

Statement 6
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Custody fees	\$ 714.	\$ 714.		
Insurance	8,738.			\$ 8,738.
K-1 expenses	109,476.	109,476.		
Royalty production costs	580.	580.		
Total	<u>\$ 119,508.</u>	<u>\$ 110,770.</u>		<u>\$ 8,738.</u>

Statement 7
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

Corporate Stocks	Valuation Method	Book Value	Fair Market Value
1250 shs 3M Co	Cost	\$ 58,327.	\$ 223,212.
2880 shs ACI Worldwide Inc	Cost	43,241.	52,272.
180 shs Adient Ltd	Cost	8,297.	10,548.
4176 shs Alexander & Baldwin Inc	Cost	127,749.	187,377.
3790 shs Altra Industrial Motion Corp	Cost	96,807.	139,851.
4310 shs Altria Group Inc	Cost	67,855.	291,442.
2830 shs AMN Healthcare Services Inc	Cost	110,016.	108,814.
1460 shs Analogic Corp	Cost	115,466.	121,107.
2470 shs Armstrong World Industries	Cost	101,198.	103,246.
56265 shs Artisan International Fd	Cost	1,292,042.	1,440,956.
4840 shs Astrazeneca PLC Spons ADR	Cost	74,982.	132,229.
7555 shs AT&T Inc	Cost	205,780.	321,314.
6720 shs Babcock & Wilcox Enterprises	Cost	128,599.	111,485.
8800 shs Bancorpsouth Inc	Cost	174,184.	273,240.
6430 shs BCE Inc	Cost	282,604.	278,033.
2690 shs Brunswick Corp	Cost	110,431.	146,713.
858 shs Cabelas Inc	Cost	46,034.	50,236.
7560 shs Callon Petroleum Co	Cost	72,921.	116,197.
111662 shs Causeway Internatl Val Inst	Cost	1,369,008.	1,548,751.
2710 shs Chevron Corp	Cost	225,684.	318,967.
2045 shs Chubb Ltd	Cost	210,092.	270,185.

M.D. Anderson Foundation

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Statement 7 (continued)
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

Corporate Stocks	Valuation Method	Book Value	Fair Market Value
1380 shs Circor International Inc	Cost	\$ 85,922.	\$ 89,534.
8710 shs Cisco Systems Inc	Cost	176,841.	263,216.
2420 shs Columbia Sportswear Co	Cost	126,756.	141,086.
4050 shs Conocophillips	Cost	196,146.	203,067.
7140 shs Corning Inc	Cost	145,417.	173,288.
7500 shs CVB Financial Corp	Cost	118,922.	171,975.
1440 shs Deckers Outdoor Corp	Cost	83,669.	79,762.
1750 shs Diageo PLC Sponsored ADR	Cost	75,013.	181,895.
980 shs DrilQuip Inc	Cost	55,505.	58,849.
1120 shs DST Systems Inc	Cost	138,511.	120,008.
3700 shs Du Pont (EI) De Nemours	Cost	160,450.	271,580.
2080 shs Eastgroup Properties Inc	Cost	123,610.	153,587.
1910 shs Eaton Vance Corp	Cost	56,545.	79,991.
2170 shs Eli Lilly & Co	Cost	61,895.	159,604.
2510 shs Emcor Group Inc	Cost	100,263.	177,608.
2920 shs Energizer Spinco Inc	Cost	119,576.	130,261.
9690 shs Entegris Inc	Cost	100,308.	173,451.
2640 shs ESCO Technologies Inc	Cost	101,890.	149,556.
2320 shs Exxon Mobil Corp	Cost	169,651.	209,403.
3380 shs FCB Financial Holdings Cl A	Cost	152,169.	161,226.
5110 shs First Industrial Realty Tr	Cost	74,112.	143,336.
4470 shs Forum Energy Technologies In	Cost	107,923.	98,340.
5030 shs Fox Factory Holding Corp	Cost	105,360.	139,582.
2880 shs GATX Corp	Cost	146,710.	177,350.
8530 shs General Electric Co	Cost	108,777.	269,548.
1770 shs Genuine Parts Co	Cost	47,577.	169,106.
5220 shs Glatfelter	Cost	122,047.	124,706.
220176 shs Hartford Global Real Asst	Cost	2,306,680.	1,961,772.
2680 shs HB Fuller Co	Cost	122,257.	129,471.
4385 shs HCP Inc	Cost	141,644.	130,322.
1980 shs Hillenbrand Inc	Cost	55,549.	75,933.
3970 shs Horace Mann Educators	Cost	84,985.	169,916.
3950 shs HSBC Holdings PLC Spons ADR	Cost	193,914.	158,711.
2600 shs IberiaBank Corp	Cost	133,062.	217,750.
1310 shs ICU Medical Inc	Cost	79,109.	193,028.
3260 shs Inc Research Holdings Inc Cl A	Cost	126,718.	171,476.
2780 shs Ingevity Corp	Cost	111,150.	152,511.
4895 shs Intel Corp	Cost	94,880.	177,542.
820 shs J & J Snack Foods Corp	Cost	60,946.	109,413.
2695 shs Johnson & Johnson	Cost	159,307.	310,491.
4000 shs Johnson Controls Int PLC	Cost	183,710.	164,760.
3275 shs JPMorgan Chase & Co	Cost	161,054.	282,600.
2621 shs Kaman Corp	Cost	100,979.	128,246.
1680 shs KimberlyClark Corp	Cost	89,232.	191,722.
5080 shs Knoll Inc	Cost	83,728.	141,884.
520 shs Lancaster Colony Corp	Cost	40,130.	73,523.
2090 shs Landstar System Inc	Cost	139,211.	178,277.
4880 shs LaZBoy Inc	Cost	94,204.	151,524.
940 shs Lithia Motors Inc Cl A	Cost	41,394.	91,020.
1560 shs Littelfuse Inc	Cost	107,418.	236,761.
2900 shs MA Independent Bank Corp	Cost	89,882.	204,305.
3810 shs MaCom Technology Solutions	Cost	68,089.	176,327.
4700 shs Matador Resources Co	Cost	120,426.	121,072.
2492 shs Matson Inc	Cost	58,123.	88,192.
7493 shs MBIA Inc	Cost	85,655.	80,175.

M.D. Anderson Foundation

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Statement 7 (continued)
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

Corporate Stocks	Valuation Method	Book Value	Fair Market Value
2220 shs Mentor Graphics Corp	Cost	\$ 38,600.	\$ 81,896.
4425 shs Merck & Co Inc	Cost	143,772.	260,500.
2660 shs Methode Electronics Inc	Cost	91,333.	109,991.
3620 shs Metlife Inc	Cost	145,694.	195,082.
1320 shs MGE Energy Inc	Cost	48,412.	86,196.
4280 shs Microsoft Corp	Cost	96,902.	265,959.
2140 shs Minerals Technologies Inc	Cost	135,721.	165,315.
4120 shs MKS Instruments Inc	Cost	117,847.	244,728.
2460 shs MSA Safety Inc	Cost	121,053.	170,552.
8910 shs Mueller Water Products Inc	Cost	94,809.	118,592.
3200 shs Netscout Systems Inc	Cost	94,884.	100,800.
531 shs Newmarket Corp	Cost	135,773.	225,059.
2575 shs Nextera Energy Inc	Cost	117,699.	307,610.
2670 shs Novartis Ag Sponsored ADR	Cost	197,353.	194,483.
5650 shs Olin Corp	Cost	140,660.	144,696.
1120 shs One Gas Inc	Cost	39,506.	71,635.
2578 shs Orbital Atk Inc	Cost	149,037.	226,168.
6170 shs Pebblebrook Hotel Trust	Cost	165,855.	183,558.
3300 shs Penske Automotive Group Inc	Cost	147,065.	171,072.
6040 shs Pfizer Inc	Cost	178,169.	196,179.
3100 shs Philip Morris International	Cost	154,142.	283,619.
7960 shs Physicians Realty Trust	Cost	113,764.	150,922.
1910 shs Portland General Electric Co	Cost	58,257.	82,760.
1551 shs Pricemart Inc	Cost	123,446.	129,508.
2890 shs QTS Realty Trust IncCl A	Cost	119,494.	143,488.
5410 shs Quanex Building Products	Cost	107,519.	109,823.
1675 shs Raytheon Company	Cost	88,495.	237,850.
2975 shs Royal Dutch Shell Spon ADRB	Cost	210,113.	172,461.
5714 shs Service Corp International	Cost	79,299.	162,278.
1360 shs Standex International Corp	Cost	76,895.	119,476.
1081 shs Sturm Ruger & Co Inc	Cost	53,064.	56,969.
5460 shs Superior Energy Services Inc	Cost	108,424.	92,165.
1717 shs Tejon Ranch Co	Cost	50,734.	43,663.
2775 shs Tempur Sealy International I	Cost	114,983.	189,477.
1638 shs Tenet Healthcare Corp	Cost	36,545.	24,308.
1440 shs The Boeing Co	Cost	145,734.	224,179.
4580 shs The EW Scripps Co	Cost	77,826.	88,531.
4360 shs The Finish Line Cl A	Cost	104,740.	82,012.
2150 shs The Travelers Cos Inc	Cost	102,127.	263,203.
2220 shs Tredegar Corp	Cost	43,845.	53,280.
6300 shs Unilever N V Ny Shares	Cost	160,578.	258,678.
3050 shs US Ecology Inc	Cost	78,472.	149,908.
4730 shs USG Corp	Cost	125,553.	136,602.
378348 shs Vanguard Dev Mkt Indx Adm	Cost	4,497,990.	4,441,806.
105610 shs Vanguard Growth Index Adm	Cost	4,154,630.	6,052,521.
91268 shs Vanguard Inst IndexInst	Cost	13,167,928.	18,603,114.
2840 shs Vista Outdoor Inc	Cost	55,198.	104,796.
1230 shs Watts Water Technologies	Cost	55,804.	80,196.
4780 shs Wells Fargo & Co	Cost	269,950.	263,426.
3750 shs Welltower Inc	Cost	133,635.	250,988.
515379 shs Westwood Income Opportun	Cost	6,822,605.	7,601,846.
143 shs White Mountains Insurance GP	Cost	76,294.	119,555.
6450 shs Wolverine World Wide Inc	Cost	155,692.	141,578.
1120 shs World Fuel Services Corp	Cost	42,272.	51,419.
356305 shs GMO Bench-Free Alloc Fund III	Cost	9,478,907.	8,854,177.

M.D. Anderson Foundation

30-0129656

Statement 7 (continued)
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

Corporate Stocks	Valuation Method	Book Value	Fair Market Value
161972 shs DFA US Small Cap Portfolio	Cost	\$ 4,272,468.	\$ 5,481,139.
119100 shs DFA Emerging Mkts Portfolio	Cost	3,233,211.	2,707,140.
Unsettled purchase/sale transactions	Cost	-97,067.	0.
	Total	<u>\$ 64,170,028.</u>	<u>\$ 78,314,746.</u>

Statement 8
Form 990-PF, Part II, Line 10c
Investments - Corporate Bonds

Corporate Bonds	Valuation Method	Book Value	Fair Market Value
760864 shs Eaton Vance Income Fund of Bo	Cost	\$ 4,505,275.	\$ 4,359,752.
684784 shs PIMCO All Assets All Auth	Cost	7,252,443.	5,745,337.
115629 shs Templeton Global Bond Fund Cl	Cost	1,514,970.	1,387,544.
1003134 shs Vanguard ST Corp Fd Adm	Cost	10,835,533.	10,663,316.
	Total	<u>\$ 24,108,221.</u>	<u>\$ 22,155,949.</u>

Statement 9
Form 990-PF, Part II, Line 11
Investments - Land, Buildings, and Equipment

Category	Basis	Accum. Deprec.	Book Value	Fair Market Value
Land	\$ 70,560.		\$ 70,560.	\$ 35,523.
Total	<u>\$ 70,560.</u>	<u>\$ 0.</u>	<u>\$ 70,560.</u>	<u>\$ 35,523.</u>

Statement 10
Form 990-PF, Part II, Line 13
Investments - Other

Other Investments	Valuation Method	Book Value	Fair Market Value
GS Capital Partners V Fund	Cost	\$ 125,325.	\$ 310,948.
GS Mezzanine Partners 2006	Cost	79,193.	72,360.
GS Mt Kellett Cap Partners	Cost	530,164.	213,219.
GS Vintage Fund V LP	Cost	602,383.	836,489.
THL Equity Fund VI	Cost	1,038,882.	986,153.
Whitehall Street Intl RE Corp 2005	Cost	107,275.	143,117.
Whitehall Street Intl RE Corp 2008	Cost	8,145.	6,706.
GS Distressed Fund IV	Cost	347,693.	426,793.
Double Black Diamond Ltd	Cost	3,500,000.	3,741,901.
Davidson Kempner Ptr LP	Cost	3,727,721.	3,801,664.
GS West Street SPC Series 6	Cost	184,288.	28,379.
MSREF V	Cost	843,116.	129,125.

M.D. Anderson Foundation

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Statement 10 (continued)
Form 990-PF, Part II, Line 13
Investments - Other

Other Investments	Valuation Method	Book Value	Fair Market Value
MSREV VI	Cost	\$ 886,147.	\$ 108,169.
Aspect Tracking	Cost	2,382,168.	3,744,826.
Hancock Timber	Cost	1,885,590.	2,233,846.
Global Long Short Partners	Cost	0.	222,539.
Hedge Fund Managers Sub-Fund	Cost	0.	27,953.
	Total	<u>\$ 16,248,090.</u>	<u>\$ 17,034,187.</u>

Statement 11
Form 990-PF, Part VIII, Line 1
List of Officers, Directors, Trustees, and Key Employees

Name and Address	Title and Average Hours Per Week Devoted	Compen- sation	Contri- bution to EBP & DC	Expense Account/ Other
Charles W. Hall 1301 McKinney Houston, TX 77010	President 10.00	\$ 48,000.	\$ 0.	\$ 0.
Gibson Gayle, Jr. 1301 McKinney Houston, TX 77010	Vice President 5.00	36,000.	0.	0.
James W. Crownover 1301 McKinney Houston, TX 77010	Vice President 5.00	48,000.	0.	0.
Uriel E. Dutton 1301 McKinney Houston, TX 77010	Vice President 5.00	48,000.	0.	0.
Carter Crow 1301 McKinney Houston, TX 77010	Vice President 5.00	16,000.	0.	0.
Gus Blackshear 1301 McKinney Houston, TX 77010	Advisory Dir 5.00	0.	0.	0.
	Total	<u>\$ 196,000.</u>	<u>\$ 0.</u>	<u>\$ 0.</u>

M.D. Anderson Foundation

30-0129656

Statement 12
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name of Grant Program:

Name: Kevin Biekert
Care Of: JP Morgan Chase
Street Address: P.O. Box 2558
City, State, Zip Code: Houston, TX 77252-8037
Telephone: 713-216-6009
E-Mail Address:
Form and Content:

An original and four copies of each grant application should be submitted in letter form. If the application is for a matching grant, the application should disclose the other foundations involved.

Submission Deadlines:

None

Restrictions on Awards:

Grants are made pursuant to the requirements of the bylaws of the M.D. Anderson Foundation. Thus, grants are made for the following purposes:

- 1.) To the improvement of working class conditions among workers generally, as well as among particular classes of unskilled, skilled, and agricultural workers;
- 2.) To the establishment, support, and maintenance of hospitals, homes, and institutions for the care of the sick, the young, the aged, the incompetent, and the helpless among the people;
- 3.) To the improvement of living conditions among people generally, as well as in particular sections or localities; and
- 4.) To the promotion of health, science, education, and advancement and diffusion of knowledge and understanding among the people.

Part XV, Line 3a - Grants and Contributions Paid During the Year

Grantee Name and Address	Public Charity Status	Purpose	Amount
Aishel House Inc. 1955 University Blvd. Houston, TX 77030	PC	Toward the dedication of a residential floor in honor of the M.D. Anderson Foundation	\$ 25,000
Alley Theatre 615 Texas Avenue Houston, TX 77002	PC	Support of the theatre's 2016-2017 season	75,000
American Heritage Education Foundation, Inc. 3100 Wesleyan Street Suite 375 Houston, TX 77027	PC	Toward program support	10,000
BakerRipley P.O. Box 271389 Houston, TX 77277-1389	PC	Support of Phase 1 of the Building Neighborhoods That Work campaign to build a new community center in East Aldine	75,000
BakerRipley P.O. Box 271389 Houston, TX 77277-1389	PC	Toward operational support	50,000
BakerRipley P.O. Box 271389 Houston, TX 77277-1389	PC	Toward their East Aldine project	75,000
Baylor College of Medicine One Baylor Plaza, Suite 143A MS-BCM 100 Houston, TX 77030-3411	PC	To underwrite the work of two faculty recruits who specialize in head and neck cancer	310,000
Baylor University School of Law One Bear Place #97288 Waco, TX 76798-7288	PC	To underwrite the operational expenses of the interscholastic mock trial and moot court competition program	50,000
Big Brothers Big Sisters Lone Star 500 Dallas Street, Ste. 2900 Houston, TX 77002	PC	Toward the investment of a new location at 1003 Washington Avenue near Downtown Houston	75,000

Part XV, Line 3a - Grants and Contributions Paid During the Year

Grantee Name and Address	Public Charity Status	Purpose	Amount
Blue Bird Circle 615 West Alabama Houston, TX 77006-5003	PC	To ensure direct patient care and continue research initiatives in pediatric neurology	5,000
Bo's Place 10050 Buffalo Speedway Houston, TX 77054	PC	To provide free grief support services and education to community members	15,000
Boy Scouts of America, Sam Houston Area Council 2225 North Loop West P.O. Box 924528 Houston, TX 77292-4528	PC	Toward program support	50,000
Boys & Girls Clubs of Greater Houston, Inc. 1520-A Airline Drive Houston, TX 77009	PC	Support of the Healthy Lifestyles programming	5,000
Boys & Girls Country of Houston, Inc. 18806 Roberts Road Hockley, TX 77447	PC	Supporting essential and comprehensive training and professional development of their direct care staff in 2017 and implementation of a record management system	15,000
Brenda and John H. Duncan Rise School of Houston 5618 H Mark Crosswell Jr. St. Houston, TX 77021-1079	PC	Toward operating needs in 2016	50,000
Briarwood-Brookwood, Inc. 12207 Whittington Drive Houston, TX 77077	PC	Support the professional staff development programs with the Houston Branch of the International Dyslexia Association and the International Dyslexia Association Conference	15,000

Part XV, Line 3a - Grants and Contributions Paid During the Year

Grantee Name and Address	Public Charity Status	Purpose	Amount
Camp For All Foundation 10500 NW Freeway, Suite 220 Houston, TX 77092	PC	To help provide funds for 31 campers to attend Camp For All	10,000
Casa de Esperanza de los Ninos, Inc. P.O. Box 66581 Houston, TX 77266-6581	PC	Support of the Residential Program for children in crisis due to abuse, neglect or the effects of HIV/AIDS	25,000
Catholic Charities of the Archdiocese of Galveston-Houston 2900 Louisiana Street Houston, TX 77006	PC	To purchase AEDs for the buildings to improve the safety of the clients and staff	22,275
Center for Houston's Future, Inc. 1200 Smith Suite 1150 Houston, TX 77002-4400	PC	Toward general operating support for programs related to Leadership, Community, Indicators, and Education	50,000
Child Advocates, Inc. 3701 Kirby Drive, Suite 400 Houston, TX 77098	PC	Support of the Court Services Program	15,000
Christian Community Service Center Inc. P.O. Box 27924 Houston, TX 77227	PC	Support of Emergency Services-Central and JobNet Programs	10,000
CHRISTUS Foundation for HealthCare P.O. Box 1919 Houston, TX 77251	PC	Support of the CHRISTUS's School Clinics	25,000
Communities in Schools Houston, Inc. 1235 North Loop West Suite 300 Houston, TX 77008	PC	Support of the CIS Mental Health Initiative and the CIS Project Mobile Operations Vehicle for Everybody Dental Program	25,000
Contemporary Arts Museum Houston 5216 Montrose Blvd. Houston, TX 77006	PC	Support of the museum's Education and Outreach Programs	15,000

Part XV, Line 3a - Grants and Contributions Paid During the Year

Grantee Name and Address	Public Charity Status	Purpose	Amount
Covenant House Texas 1111 Lovett Boulevard Houston, TX 77006	PC	Support of the C. Richard Stasney Medical Clinic & Health Services Program	20,000
DePelchin Children's Center 4950 Memorial Drive Houston, TX 77007	PC	Support the expanding mental health services to traumatized children in the child welfare system	25,000
Depression and Bipolar Support Alliance Greater Houston P O Box 27607 Houston, TX 77227	PC	To help continue providing free peer-to- peer support groups for thousands of people throughout Greater Houston	10,000
El Centro de Corazon P. O. Box 230209 Houston, TX 77223	PC	Support of the Adult Dental Program	10,000
Genesys Works 601 Jefferson Avenue Suite 3950 Houston, TX 77002	PC	To help provide disadvantaged high school students in Houston with meaningful corporate internships	25,000
Girl Scouts of San Jacinto Council 3110 Southwest Freeway Houston, TX 77098	PC	Support of technological improvements	25,000
Good Samaritan Foundation of Texas Inc. 2001 Kirby Drive Suite 1350 Houston, TX 77019	PC	Support nursing scholarship programs	30,000
Gracewood 1617 Elmview Drive Houston, TX 77080	PC	Support of The Next Step program to assist families in transition from Gracewood's group residences to more independent lifestyles	100,000
Guide Dogs for the Blind, Inc. P O Box 151200 San Rafael, CA 94915	PC	Support the training of a guide dog team in Houston in fiscal year 2017	25,000

Part XV, Line 3a - Grants and Contributions Paid During the Year

Grantee Name and Address	Public Charity Status	Purpose	Amount
Halo House Foundation 4010 Blue Bonnet Blvd. Suite 110 Houston, TX 77025	PC	For a capital campaign to help furnish 32 apartments in the new facility	25,000
Healthcare for the Homeless - Houston P.O. Box 66690 Houston, TX 77266	PC	Towards the final phase of the Caroline Street Clinic: Relocation and Expansion Campaign	50,000
Holocaust Museum Houston 5401 Caroline Street Houston, TX 77004-6804	PC	Toward general operating funds	20,000
Hope and Healing Center at St. Martins Episcopal Church Houston 717 Sage Road Houston, TX 77056	PC	Support of mental health programs and services the provide free of charge to greater Houston	25,000
Houston Academy of Medicine 1133 John Freeman Blvd. Houston, TX 77030	PC	For completion of the planned enhancements of the interior space of the Library within the Jesse Jones Library building.	50,000
Houston Achievement Place 245 W. 17th Street Houston, TX 77008	PC	Support Project CLASS- Children Learning Appropriate Social Skills	12,500
Houston Aphasia Recovery Center 5005 Woodway Drive, Ste. 110 Houston, TX 77056	PC	Support the Art and Music Expression Program in 2016	10,000
Houston Arboretum & Nature Center 4501 Woodway Drive Houston, TX 77024	PC	Support educational programs	25,000
Houston Ballet Foundation 601 Preston Street Houston, TX 77002	PC	Support of the 2016-2017 artistic season	25,000

Part XV, Line 3a - Grants and Contributions Paid During the Year

Grantee Name and Address	Public Charity Status	Purpose	Amount
Houston Baptist University 7502 Fondren Road Houston, TX 77074-3298	PC	Support the salary for the dean's position in the School of Engineering, payable over three years	150,000
Houston Community Health Centers, Inc. dba Vecino Health Centers 424 Hahlo Street Houston, TX 77020	PC	Support operating expenses	10,000
Houston Eye Associates Foundation 7155 Old Katy Road, Suite N100 Houston, TX 77024	PC	To preserve and restore sight of the underserved population in Texas	10,000
Houston Grand Opera Association, Inc. 510 Preston Houston, TX 77002-1504	PC	Support of the 2016-17 and 2017-18 seasons, development of digital content at HGO, and general operational support of the HGO's 2016-17 season	335,000
Houston Habitat for Humanity, Inc. 3750 N. McCarty Houston, TX 77029	PC	Support a marketing study, design plan, charrette and collateral project materials related to the Tidwell property (Oates Village)	50,000
Houston Hospice 1905 Holcombe Blvd. Houston, TX 77030-4123	PC	Toward operational support	25,000
Houston Museum of Natural Science 5555 Hermann Park Drive Houston, TX 77030-1799	PC	Support of science education program for the youth	25,000
Houston Pregnancy Help Center Inc. 3636 San Jacinto Houston, TX 77004	PC	Support of the Nutrition Education Program	15,000
Houston Preparatory School, Inc. 3262 Westheimer Road #321 Houston, TX 77098	PC	Support continued operation of the U-Prep program	25,000

Part XV, Line 3a - Grants and Contributions Paid During the Year

Grantee Name and Address	Public Charity Status	Purpose	Amount
Houston Symphony Society 615 Louisiana Suite 102 Houston, TX 77002	PC	Support the Houston Symphony's general operations for the 2016-2017 season	135,000
Houston's Amazing Place, Inc. 3735 Drexel Drive Houston, TX 77027	PC	Support of the Health and Wellness Program	50,000
Incarnate Word Academy 609 Crawford Street Houston, TX 77002-3668	PC	Support the I AM IN, the capital campaign.	50,000
Institute for Rehabilitation & Research Foundation 4605 Post Oak Place, Suite 222 Houston, TX 77027	PC	Support new multi-institutional research initiatives involving members of the recently formed TAMU core, new hires at UTMB and BCM, and current members of Mission Connect	50,000
Institute for Spirituality and Health at the Texas Medical Center 8100 Greenbriar, Suite 220 Houston, TX 77054-2904	PC	To augment the educational efforts to reach medical and nursing students of the Texas Medical Center in order to further their knowledge of the role that spirituality plays in health and healing	50,000
James Dick Foundation for the Performing Arts P.O. Box 89 Round Top, TX 78954-0089	PC	Support of the music development program	25,000
John P. McGovern Museum of Health & Medical Science 1515 Hermann Drive Houston, TX 77004-7126	PC	Support of The Health Museum's educational programs	75,000

Part XV, Line 3a - Grants and Contributions Paid During the Year

Grantee Name and Address	Public Charity Status	Purpose	Amount
Kelsey Research Foundation 5615 Kirby Drive, Ste. 660 Houston, TX 77005	PC	Support a pilot study to test whether fecal microbiota transplantation (FMT) can serve as a controlling gastrointestinal symptoms and neurologic progression in patients with Parkinson's disease	160,000
KIPP, Inc. 10711 Kipp Way Houston, TX 77099	PC	Support the general operations of KIPP Houston Public Schools	50,000
Mental Health America of Greater Houston Inc. 2211 Norfolk, Suite 810 Houston, TX 77098	PC	Toward program support	15,000
Methodist Hospital 1707 Sunset Boulevard Houston, TX 77005	PC	To help fund research in the use of montelukast (a drug normally used to treat asthma) as a treatment for Alzheimer's disease, payable over two years	250,000
Museum of Fine Arts, Houston 1001 Bissonnet Houston, TX 77005	PC	Support the Degas: A New Vision exhibit opening in Fall 2016	50,000
Neuhaus Education Center 4433 Bissonnet Bellaire, TX 77401	PC	Support of the professional development program in 2016	25,000
New Hope Housing, Inc. 1117 Texas Avenue Houston, TX 77002	PC	For operating costs during groundbreaking year at NHH at Harrisburg, funds capacity building efforts of Residential Services Program	40,000
Palmer Drug Abuse Program - Houston, Inc. Three Memorial City Plaza 840 Gessner, Suite 1300 Houston, TX 77024	PC	Toward program support	20,000

Part XV, Line 3a - Grants and Contributions Paid During the Year

Grantee Name and Address	Public Charity Status	Purpose	Amount
Phi Beta Kappa Society P. O. Box 25283 Houston, TX 77265-5283	PC	Support the Association's Annual Scholarship Awards	3,000
Project GRAD Houston 3000 Richmond Ave., Suite 400 Houston, TX 77098	PC	Support GRAD's college access and success programming	50,000
Pro-Vision Ministries, Inc. 4590 Wilmington Street Houston, TX 77051	PC	Support of Phase I of its capital campaign to expand its facilities	125,000
Reasoning Mind, Inc. 2000 Bering Drive Suite 300 Houston, TX 77057	PC	Support the Innovative Online Mathematics initiative	50,000
San Jose Clinic 2615 Fannin Street Houston, TX 77002	PC	Support of Sustaining Affordable Healthcare for the Uninsured	100,000
Ser-Ninos Inc. 5815 Alder Drive Houston, TX 77081-5298	PC	Support the Ser-Ninos Charter School Library.	50,000
Society for the Performing Arts Jesse H. Jones Hall 615 Louisiana, Suite 100 Houston, TX 77002	PC	Support the 2016-2017 50th Anniversary season	25,000
South Texas College of Law 1303 San Jacinto St. Houston, TX 77002-7006	PC	Support the South Texas Advocacy Program	25,000
Special Olympics Texas 1804 Rutherford Lane Austin, TX 78754	PC	Support 66 athletes participating in the 2016 Houston Area Special Olympics Texas Program	10,000

Part XV, Line 3a - Grants and Contributions Paid During the Year

Grantee Name and Address	Public Charity Status	Purpose	Amount
St. Agnes Academy 9000 Bellaire Blvd. Houston, TX 77036	PC	Support their Student Life Center Campaign where any grant over 10,000 will be matched from the Alumna Challenge	100,000
St. Dominic Village 2401 Holcombe Blvd. Houston, TX 77021	PC	To purchase new call light systems for two long-term stations at St. Dominic Village's Rehabilitation and Nursing Center	50,000
St. Pius X High School 811 W. Donovan Houston, TX 77091-5643	PC	Support of Phase 2 of the Set the World Ablaze campaign	75,000
St. Thomas High School 4500 Memorial Drive Houston, TX 77007	PC	Support of Phase II of the 4500 Forever Capital Campaign	50,000
Star of Hope Mission 6897 Ardmore Street Houston, TX 77054	PC	Toward the Cornerstone Community and Phase Two: Campus Community Center	300,000
Strake Jesuit College Preparatory 8900 Bellaire Blvd. Houston, TX 77036	PC	Support the 1.5 million Financial Aid Program	50,000
Taping for the Blind, Inc. 3935 Essex Lane Houston, TX 77027	PC	Toward program support	10,000
Texas Christian University TCU Box 297044 Fort Worth, TX 76129	PC	Support nursing scholarship in TCU's Harris College of Nursing & Health Sciences	75,000
Texas Heart Institute Texas Medical Center M.C. 3-117 P. O. Box 20345 Houston, TX 77225-0345	PC	Support of The James T. Willerson, M.D. Cardiovascular Sciences Series	47,200

Part XV, Line 3a - Grants and Contributions Paid During the Year

Grantee Name and Address	Public Charity Status	Purpose	Amount
Texas Tech Law School Foundation FBO Texas Tech University School of Law 1802 Hartford Avenue Lubbock, TX 79409-0004	PC	To fund the M.D. Anderson Public Service Professor for the next academic year	25,000
The Beacon 1117 Texas Avenue Houston, TX 77002	PC	To continue Beacon Law's ongoing project to design and implement an evaluative disability process for homeless patients	25,000
The Branch School, Inc. 1424 Sherwood Forest Houston, TX 77043	PC	Toward operating expenses for the 2016-2017 school year	25,000
The Center For Hearing and Speech 3636 West Dallas Houston, TX 77019	PC	To fund programs and services for children with hearing loss	20,000
The Center Foundation 3550 West Dallas Houston, TX 77019	PC	Support of The Center's Health Services Program, including nursing support, behavioral and mental health and its dental clinic	50,000
The Center 3550 West Dallas Houston, TX 77019	PC	Support of the Pursuit Capital Campaign	150,000
The Harris School Inc. 6210 Rookin Houston, TX 77074	PC	Support of general operations	15,000
The Junior League of Houston, Inc. 1811 Briar Oaks Lane Houston, TX 77027-3405	PC	Toward program support	10,000
The Parish School 11001 Hammerly Blvd. Houston, TX 77043	PC	Support of the financial assistance fund	10,000

Part XV, Line 3a - Grants and Contributions Paid During the Year

Grantee Name and Address	Public Charity Status	Purpose	Amount
The Rose 12700 N. Featherwood Drive, Suite 260 Houston, TX 77034	PC	To offset expenses in acquiring three new physician's monitor systems and software for the Featherwood Drive location	20,000
The Rose 12700 N. Featherwood Drive, Suite 260 Houston, TX 77034	PC	As a capital investment Toward the acquisition of two new Mobile Mammography Coaches for The Rose to expand services	100,000
The Salvation Army Greater Houston Area Command 1500 Austin Street Houston, TX 77002	PC	Support of the Wayne Bergstrom Center of Hope to help the homeless in Montgomery County	50,000
The University of Texas at Austin School of Law 727 East Dean Keeton Street Austin, TX 78705	PC	Support the international graduate student exchange program, and provide programmatic support for the Institute and the Fellows Program to enrich the Law School's international studies programs	200,000
The University of Texas Health Science Center at Houston 7000 Fannin Street, Suite 1200 Houston, TX 77030	PC	Support the continued prototyping and testing of miniaturized, portable robotic surgical devices	100,000
The Westview School, Inc. 1900 Kersten Drive Houston, TX 77043-3125	PC	Support of the Westview Scholarship Fund	50,000
The Women's Home 607 Westheimer Houston, TX 77006	PC	Support the operations of the Treatment and Transitional Housing Program	20,000
Theatre Under the Stars, Inc. 800 Bagby, Suite 200 Houston, TX 77002	PC	To assist in the continuation of the education and community outreach initiatives in 2016-2017	25,000

Part XV, Line 3a - Grants and Contributions Paid During the Year

Grantee Name and Address	Public Charity Status	Purpose	Amount
Trees For Houston P. O. Box 270477 Houston, TX 77277	PC	Support the mission to expand tree farms and to plant and maintain trees for public benefit	5,000
United Negro College Fund, Inc. 723 Main Street Suite 1010 Houston, TX 77002	PC	To help provide last dollar scholarships Support 7.2 students this academic year	15,000
University of St. Thomas 3800 Montrose Blvd. Houston, TX 77006	PC	To buildout and equip the chemistry labs of the Center for Science and Health Professions	50,000
University of St. Thomas 3800 Montrose Blvd. Houston, TX 77006	GOV	Support of the Center for Science and Health Professions building	50,000
University of Texas MD Anderson Cancer Center 1515 Holcombe Blvd. Houston, TX 77030	GOV	A 75th Anniversary gift	50,000
Women's Resource of Greater Houston 730 N. Post Oak Rd., Suite 204 Houston, TX 77024	PC	Support the expansion of Rise! (Formerly Project LEAD)	10,000
Workshop Houston P.O. Box 88365 Houston, TX 77288	PC	Support of the capital campaign to build a new facility for youth development programs	50,000
Yellowstone Academy Inc. 3000 Trulley Street Houston, TX 77004	PC	To fund the social services program that provides holistic support for students	50,000
Yes Prep Public Schools, Inc. 6201 Bonhomme Suite 168-N Houston, TX 77036	PC	Support the operation of 16 schools in Houston's most disadvantaged neighborhoods	100,000

Part XV, Line 3a - Grants and Contributions Paid During the Year

<u>Grantee Name and Address</u>	<u>Public Charity Status</u>	<u>Purpose</u>	<u>Amount</u>
YMCA of Greater Houston Area 2600 North Loop West, Suite 300 Houston, TX 77092	PC	Support two enrichment programs: Healthy Weight and Your Child and A'S TEAM	25,000
Total Part XV, Line 3a			<u>\$ 5,794,975</u>